

ASSET MANAGEMENT WITH VISION

		DEFENSIVE	CONSERVATIVE	BALANCED	GROWTH	SPECIAL
		Here you find the summary table of the various profiles in detail, based on our discussion we will suggest the one we think suits you. However, the choice is yours in the end:				Combination of all investment instruments
INVESTMENT HORIZON		1 years	3 years	5 years	5 years	
RANGE OF ASSET ALLOCATION	FIXED INCOME INVESTMENTS	50 - 100%	25 - 90%	15 - 50%	0 - 40%	In accordance with the chosen mandate
	Bonds, Bond funds, Structured products with bonds as underlying assets, and equivalent products					
	EQUITIES	0 - 30%	10 - 40%	30 - 60%	40 - 90%	
	Equities, Equity funds, ETFs, Convertible securities, Structured products with equities as underlying assets, and equivalent products					
	ALTERNATIVE INVESTMENTS	0 - 30%	0 - 30%	10 - 40%	10 - 40%	
	Non-traditional funds including hedge funds and private equity funds, Real estate funds, Commodities, and other products					
	LIQUIDITY	0 - 50%	0 - 50%	0 - 50%	0 - 50%	
	Cash accounts, Fiduciary deposits, Money market investments, and equivalent products					